



# THE EB-5 BOOK 3<sup>rd</sup> Edition

**Editor: Matt Gordon and Joseph Whalen**

Articles by Louann Bronstein, Laura Danielson, Michael Dunn, Robert Gaffney, Adam D. Gale, Steve Ganis, Sherman E. Golden, Douglas Hauer, Jennifer Hermansky (Jen), Parisa Karaahmet, Mark Katzoff, Lily Li, Daniel B. Lundy, Brandon Meyer, John Neill, Chun Yun ("Elizabeth") Peng, John Roth, Paul Ruby, Sarah A. Schroeder, Reid Thomas, Gregory White, and Ben Zou.

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## Book Outline

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### BOOK OUTLINE

#### I. Articles on EB-5

- Introduction By: Matt Gordon
- The Numerical Limits on EB-5 Visas for Natives of China, and the Likely Effects of a Quota Backlog on the EB-5 Industry by Daniel B. Lundy
- EB-5 China Retrogression: Considerations for Investors and Regional Centers by Parisa K. Karaahmet and Sarah A. Schroeder
- Practical Approaches to Lawful Source of Funds Issues by Robert P. Gaffney
- Source of Funds: Understanding and Vetting Your Investor's Background by Ben Zou and Laura Danielson
- I-526 Petitions Practice Pointers by Paul Ruby and Lily Li
- How to Successfully Represent Chinese Investors in EB-5 Cases by Elizabeth Peng
- I-829 Practice Pointer: Removing Your Investors' Conditions by Elizabeth Peng and Jennifer Hermansky
- Use of Escrows in EB-5 by Reid Thomas
- Attracting Investors: What Investors Want in an EB-5 Regional Center by John Roth
- Relevance of US Securities Laws to the EB-5 Marketplace by Sherman Golden and Michael Dunn
- FINRA Guidance on Applicability of the Suitability Rule to Broker-Dealers Marketing Private Placements by Douglas Hauer, Steve Ganis, and Adam Gale
- Hot SEC Topics in EB-5 Financings by Gregory White, Mark Katzoff, and Angelo Paparelli
- EB-5 Regional Center Job Creation Requirements by John Neill
- Role of the Business Plan and Plan Writer by Angelo A. Paparelli and L. Batya Schwartz Ehrens
- I-924 Process, Tips, and Best Practice by Angelo A. Paparelli and Brandon Meyer
- Choosing the Corporate Structure, Management Issues, and PPM Due Diligence by Louann Bronstein
- The EB-5 Attorney as Financial Adviser: A Practical Guide by John Roth
- Learning from the History of Risk and Fraud in the EB-5 Regional Center Context by Robert Loughran

#### II. Resource Material

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#### III. CD-Rom Resource Materials

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- Regulations
- Federal Court Cases
- BIA Cases
- Forms
- Memoranda
- Weblinks
- Miscellaneous



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regional center designations, regional center amendment applications, and exemplar I-526 petitions for project pre-approval by USCIS. Jen also has prepared template I-526 and I-829 petitions for regional centers that were distributed to investors and their attorneys for filing with USCIS. She also advises regional centers on record keeping for USCIS reporting requirements, record keeping for I-526 and I-829 petitions and job creation, and general regional center organizational, management, and staffing issues. The author would like to thank H. Ronald Klasko for his contribution to this article.

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prior immigration violations. Sarah practices in the fields of corporate, investor, and family immigration law, representing large and small corporate clients within a variety of industries ranging from finance, business, and technology to fashion, the arts, and not-for-profits. Her areas of specialty include advising clients with respect to criminal and other inadmissibility grounds, immigration compliance, and visa options for investors and entrepreneurs including EB-5. Sarah previously served as an Immigration Law Clerk for the United States Court of Appeals for the Second Circuit. Sarah was also the Programs Chair for the American Bar Association (ABA) Immigration Litigation Committee from 2011-2013. Sarah has also successfully advised and represented clients in defensive asylum proceedings before the Immigration Court.

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